

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEP, 2014

(Rs. In Lacs)

Sl. No.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		Year Ended 31.03.2014 (Audited)
		30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	
<b>PART - I (STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER ENDED 30.09.2014)</b>							
1	<b>INCOME FROM OPERATIONS</b>						
	(a) Net sales/income from operations	2,997.14	5,014.39	7,828.14	8,011.53	9,449.69	11,296.25
	(b) Other operating income	15.45	2.53	33.17	17.98	38.77	214.59
	<b>Total Income from operation (a+b)</b>	<b>3,012.59</b>	<b>5,016.92</b>	<b>7,861.31</b>	<b>8,029.51</b>	<b>9,488.46</b>	<b>11,510.84</b>
2	<b>EXPENSES</b>						
	a. Cost of materials consumed						
	b. Purchases of stock-in-trade	152.12	6,411.84	4,250.78	6,563.96	8,056.35	9,902.42
	c. Changes in inventories of finished goods, work-in-progress and Stock-in-trade	2,304.06	(1,934.12)	3,277.36	369.94	683.59	365.00
	d. Employee benefits expense	22.92	20.74	12.96	43.66	25.92	53.80
	e. Provision for Doubtful debts	-	-	-	-	200.00	-
	f. Depreciation and amortisation expense	1.91	1.87	1.86	3.78	3.50	7.27
	g. Other expenses (any item exceeding 10% of the total expenses relating to continuing operation to be shown separately)	16.54	26.03	39.96	42.57	56.74	77.05
	<b>Total Expenses</b>	<b>2,497.55</b>	<b>4,526.36</b>	<b>7,582.92</b>	<b>7,023.91</b>	<b>9,026.10</b>	<b>10,405.54</b>
3	<b>Profit/(Loss) from Operations before Other income, Finance cost and Exceptional items (1-2)</b>	<b>515.04</b>	<b>490.56</b>	<b>278.39</b>	<b>1,005.60</b>	<b>462.36</b>	<b>1,105.30</b>
4	Other Income	-	-	-	-	-	-
5	<b>Profit/(Loss) from ordinary activities before finance cost and Exceptional Items(3+4)</b>	<b>515.04</b>	<b>490.56</b>	<b>278.39</b>	<b>1,005.60</b>	<b>462.36</b>	<b>1,105.30</b>
6	Finance cost	29.62	71.91	30.68	101.53	53.90	106.52
7	<b>Profit/(Loss) from Ordinary Activities before tax</b>	<b>485.42</b>	<b>418.65</b>	<b>247.71</b>	<b>904.07</b>	<b>408.46</b>	<b>998.78</b>
8	Tax Expenses	163.03	66.58	45.82	229.61	162.82	278.53
9	<b>Net Profit (+)/Loss (-) from Ordinary Activities after tax (7-8)</b>	<b>322.39</b>	<b>352.07</b>	<b>201.89</b>	<b>674.46</b>	<b>245.64</b>	<b>720.25</b>
10	Extraordinary Items (Net of tax expenses)	-	-	-	-	-	-
11	<b>Net Profit(+)/Loss(-) for the period (9-10)</b>	<b>322.39</b>	<b>352.07</b>	<b>201.89</b>	<b>674.46</b>	<b>245.64</b>	<b>720.25</b>
12	Share of Profit / (Loss) of associates	-	-	-	-	-	-
13	Minority Interest	-	-	-	-	-	-
14	<b>Net Profit/(Loss) after taxes, minority Interest and share of Profit/(Loss) (11+12+13)</b>	<b>322.39</b>	<b>352.07</b>	<b>201.89</b>	<b>674.46</b>	<b>245.64</b>	<b>720.25</b>
15	<b>Paid-up equity share capital (Face Value Rs.10/-)</b>	<b>468.22</b>	<b>468.22</b>	<b>468.22</b>	<b>468.22</b>	<b>468.22</b>	<b>468.22</b>
16	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting years	-	-	-	-	-	7,266.02
17	<b>Earnings Per Share- BASIC</b>	<b>6.89</b>	<b>7.52</b>	<b>4.31</b>	<b>14.40</b>	<b>5.31</b>	<b>15.47</b>
	<b>Earnings Per Share- DILUTED</b>	<b>6.89</b>	<b>7.52</b>	<b>4.31</b>	<b>14.40</b>	<b>5.31</b>	<b>15.47</b>

**PART - II (Select Information for the Quarter Ended on 30TH SEP, 2014)**

**A PARTICULARS OF SHAREHOLDING**

1	<b>Public Shareholding</b>						
	- Number of shares	1180239	1180239	1180239	1180239	1180239	1180239
	- Percentage of shareholding	25.21	25.21	25.21	25.21	25.21	25.21
2	<b>Promoter and promoter group shareholding</b>						
a)	Pledged/Encumbered						
b)	Non- encumbered						
	- Number of Shares	3501968	3501968	3501968	3501968	3501968	3501968
	- Percentage of shares (as total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the co.)	74.79	74.79	74.79	74.79	74.79	74.79
B	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter	-	-	-	-	-	-
	Receiving during the quarter	-	-	-	-	-	-
	Disposed of during the quarter	-	-	-	-	-	-
	Remaining unresolved at the end of the quarter	-	-	-	-	-	-

**STATEMENT OF ASSETS AND LIABILITIES**

PARTICULARS		30.09.2014 (Unaudited)	31.03.2014 (AUDITED)
A	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders Funds</b>		
	(a) Share Capital		468.22
	(b) Reserve & Surplus		7,940.47
	(c) Money Received Against Share Warrants		-
	<b>Sub total - Shareholders Funds</b>		<b>8,408.69</b>
2	<b>Non Current Liabilities</b>		
	(a) Long Term Borrowings		6.22
	(b) Deferred Tax Liabilities (Net)		1.65
	(c) Other Long Term Liabilities		-



	(d) Long Term Provisions					-	-
	<b>Sub total - Non-Current-Liabilities</b>					<b>7.87</b>	<b>10.15</b>
<b>3</b>	<b>Current Liabilities</b>						
	(a) Short Term Borrowings					50.00	424.74
	(b) Trades Payables					-	-
	(c) Other current liabilities					119.61	118.91
	(d) Short-term provisions					120.88	46.24
	<b>Sub total - Current-Liabilities</b>					<b>290.49</b>	<b>589.89</b>
	<b>TOTAL- EQUITY AND LIABILITIES</b>					<b>8,707.05</b>	<b>8,334.28</b>
<b>B</b>	<b>ASSETS</b>						
<b>1</b>	<b>Non-current assets</b>						
	(a) Fixed assets					53.76	56.57
	(b) Goodwill on consolidation					-	-
	(c) Non-current investments					515.45	1,467.52
	(d) Deferred tax assets (net)					-	-
	(e) Long-term loans and advances					-	950.00
	(f) Other non-current assets					-	-
	<b>Sub total - Non-Current-Assets</b>					<b>569.21</b>	<b>2,474.09</b>
<b>2</b>	<b>Current Assets</b>						
	(a) Current investments					51.00	-
	(b) Inventories					96.33	466.27
	(c) Trade receivables					51.33	-
	(d) Cash and cash equivalents					96.29	164.30
	(e) Short-term loans and advances					7,610.50	5,178.22
	(f) Other current assets					232.39	51.40
	<b>Sub total - Current-Assets</b>					<b>8,137.84</b>	<b>5,860.19</b>
	<b>TOTAL ASSETS</b>					<b>8,707.05</b>	<b>8,334.28</b>

**NOTES**

- The above unaudited results were reviewed by Audit Committee on 29th day of OCT., 2014 and were approved and taken on record by the Board of Directors in their Meeting held on 29th day of OCT. 2014.
- The Company does not have more than one reportable segment in line with the Accounting Standards (AS-17)- 'Segment Reporting' issued by the Institute of Chartered Accountants of India.
- Figures for the previous quarter/period have been regrouped/rearranged wherever necessary
- The statutory auditors have carried out a limited review of the above financial results.

PLACE: NEW DELHI  
DATE: 29.10.2014



For and on Behalf the Board

(Rohit Gupta)  
Managing Director & CFO



29/10/2014



Ref.:.....

### **LIMITED REVIEW REPORT**

Review Report to  
The Board of Directors  
M/s. Consolidated Securities Limited  
8/19, 3<sup>rd</sup> Floor, W.E.A. Pusa Lane,  
Karol Bagh, New Delhi – 110005.

We have reviewed the accompanying statement of Un-audited Financial Results of **M/s. Consolidated Securities Limited** having its Regd. Office at 8/19, 3<sup>rd</sup> Floor, W.E.A. Pusa Lane, Karol Bagh, New Delhi - 110005 for the Quarter ended 30th September, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Un-audited Financial Results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For R. Mahajan & Associates.**  
**Chartered Accountants**  
**Firm Registration No. 011348N**

  
  
**(Ratnesh Mahajan)**

Partner

M. No. 085484

Place: - New Delhi

Date: - October 29, 2014