

April 22, 2021

To,
The Manager
Department of Corporate Services
Bombay Stock Exchange Limited
Phiroze, Jeejeebhoy Towers
Dalal Street, Mumbai-400001

Scrip code: 959877, 960162

Sub: Undertaking pursuant to Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that all the documents required to be submitted to our Debenture Trustee, i.e. Catalyst Trusteeship Limited in terms of the Debenture Trust Deed executed between us and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been duly complied with for the financial year ended March 2021.

You are requested to take the above confirmation on record.

Thanking you,
For **CSL Finance Limited**

ROHIT Digitally signed
by ROHIT GUPTA
GUPTA Date: 2021.04.22
10:59:42 +05'30'

Rohit Gupta
Managing Director
DIN: 00045077