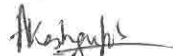


**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Table (I)(a)			Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
		Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00		0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		0.00
(c)	Bodies Corporate	2	3501968	3176968	74.79	74.79		0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00		0.00
(e-i)		0	0	0	0.00	0.00		0.00
(e-ii)		0	0	0	0.00	0.00		0.00
	<b>Sub Total(A)(1)</b>	<b>2</b>	<b>3501968</b>	<b>3176968</b>	<b>74.79</b>	<b>74.79</b>	<b>0</b>	<b>0.00</b>
2	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		0.00
b	Bodies Corporate	0	0	0	0.00	0.00		0.00
c	Institutions	0	0	0	0.00	0.00		0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00		0.00
e	Any Others(Specify)	0	0	0	0.00	0.00		0.00
e-i		0	0	0	0.00	0.00		0.00
e-ii		0	0	0	0.00	0.00		0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>2</b>	<b>3501968</b>	<b>3176968</b>	<b>74.79</b>	<b>74.79</b>	<b>0</b>	<b>0.00</b>
(B)	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	100000	0	2.14	2.14	N.A	N.A
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	N.A	N.A
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	N.A	N.A
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A	N.A
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A	N.A
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	N.A	N.A
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A	N.A
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A	N.A
(i)	Any Other (specify)	0	0	0	0.00	0.00	N.A	N.A
(i-i)		0	0	0	0.00	0.00	N.A	N.A
(i-ii)		0	0	0	0.00	0.00	N.A	N.A
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>100000</b>	<b>0</b>	<b>2.14</b>	<b>2.14</b>	<b>N.A</b>	<b>N.A</b>
2	<b>Non-institutions</b>							
(a)	Bodies Corporate	58	368179	333079	7.86	7.86	N.A	N.A
(b)	Individuals							
i	Individuals -i Individual shareholders holding nominal share capital up to Rs 1 lakh	1288	568262	435937	12.14	12.14	N.A	N.A
ii	Individual shareholders holding nominal share capital in excess of Rs 1 lakh.	3	39344	39344	0.84	0.84	N.A	N.A
(c)	Any Other (specify) Non-resident indian/OCB	14	97024	17224	2.07	2.07	N.A	N.A
(d)	Any Other (specify) Clearing Member	13	7430	7430	0.16	0.16	N.A	N.A
(d-i)	Any other (specify)	0	0	0	0.00	0.00	N.A	N.A
(d-ii)	Any other (specify)	0	0	0	0.00	0.00	N.A	N.A
	<b>Sub-Total (B)(2)</b>	<b>1376</b>	<b>1080239</b>	<b>833014</b>	<b>23.07</b>	<b>23.07</b>	<b>N.A</b>	<b>N.A</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>1377</b>	<b>1180239</b>	<b>833014</b>	<b>25.21</b>	<b>25.21</b>	<b>N.A</b>	<b>N.A</b>
	<b>TOTAL (A)+(B)</b>	<b>1379</b>	<b>4682207</b>	<b>4009982</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1379</b>	<b>4682207</b>	<b>4009982</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
	<b>For Consolidated Securities Ltd</b>							
	<b>For CONSOLIDATED SECURITIES LTD.</b>							
	<b>Akash Gupta</b>							
	<b>Company Secretary &amp; Manager (Legal)</b>							
	<b>COMPANY SECRETARY</b>							

For CONSOLIDATED SECURITIES LTD.

  
 COMPANY SECRETARY

## Introductory sub-table (I)(a)

Name of the Company: CONSOLIDATED SECURITIES LIMITED				
Scrip Code, Name of the scrip, class of security: BSE:530067,DSE:7790, Consolidated Sec.,Equity				
Quarter ended: 30/06/2013				
<b>Partly paid-up shares:-</b>		<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group		0	0	0
Held by public		0	0	0
<b>Total</b>		<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>		<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group		0	0	0
Held by public		0	0	0
<b>Total</b>		<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>		<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group		0	0	0
Held by public		0	0	0
<b>Total</b>		<b>0</b>	<b>0</b>	<b>0</b>



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Deep Deposits and Leasing Pvt Limited	68605	1.47	0	0.00	0.00	0	0	0	0	68605
2	Mundra Credit and Investment Pvt Ltd	3433363	73.33	0	0.00	0.00	0	0	0	0	3433363
<b>TOTAL</b>		<b>3501968</b>	<b>74.79</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>3501968</b>



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIKKI SECURITIES LIMITED	154119	3.29	0	0	0	0	154119
2	CRB TRUSTEE LTD A/C CRB MUTUAL FUND	100000	2.14	0	0	0	0	100000
<b>TOTAL</b>		<b>254119</b>	<b>5.43</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>254119</b>



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1		0	0.00	0	0	0	0	0
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	MUNDRA CREDIT AND INVESTMENT PVT.LTD.	1300000	27.77
<b>TOTAL</b>		<b>1300000</b>	<b>27.77</b>



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ADR	0	0	0.00
2	GDR	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		ADR	0	0.00
2		GDR	0	0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

